

UNITED STATES VSECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL	
OMB Number: 3235-0076	
Expires: April 30, 2008	
Estimated average burden hours	

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Serial
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Name of Offering (\square check if this is an amendment and name has changed, and indicate change.) Alinda Infrastructure Parallel Fund I, L.P.	SEC MAIL	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Sect	tion 4(6) ULOE	
Type of Filing: ■ New Filing Amendment	AUG 2	
A. BASIC IDENTIFICATION I	DATA	
1. Enter the information requested about the issuer	00 2	·
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Alinda Infrastructure Parallel Fund I, L.P. (the "Fund")	SECTION SECTION	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)	
c/o Alinda Capital Partners LLC, 599 Lexington Avenue, Suite 1803, New York, NY 10022	(212) 838-6400	
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)	
Brief Description of Business		
Investments		
Type of Business Organization		
corporation limited partnership, already formed other (please specify)) :	
business trust limited partnership, to be formed Month Year		-99-D
	■ Actual Estimated	
	. r Alic 3	กวกกร
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for S CN for Canada; FN for other foreign jurisdiction)	FIN	
GENERAL INSTRUCTIONS	FINAN	
Federal:		
	1 D 4/6) 15 GED 220 501	151100

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5-05) 22260021v1

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A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	■ General and/or Managing Partner				
Full Name (Last name first, if Alinda Parallel Fund GP I, L.F		tner")							
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 599 Lexington Avenue, Suite 1803, New York, NY 10022									
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	■ General and/or Managing Partner*				
Full Name (Last name first, if Alinda Parallel Fund GP I, Ltd		ner of the General Partner")						
Business or Residence Address c/o Alinda Capital Partners LL			ork, NY 10022						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner				
Full Name (Last name first, if Beale, Christopher W.	individual)								
Business or Residence Address c/o Alinda Capital Partners LL			ork, NY 10022						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner				
Full Name (Last name first, if Dyk, Philip W.	individual)								
Business or Residence Address c/o Alinda Capital Partners LL			ork, NY 10022						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner				
Full Name (Last name first, if Khettry, Sanjay	individual)								
Business or Residence Address c/o Alinda Capital Partners LL			ork, NY 10022						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner				
Full Name (Last name first, if Laxmi, John S.	individual)								
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 599 Lexington Avenue, Suite 1803, New York, NY 10022									
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner				
Full Name (Last name first, if Riggall, Simon	individual)								
	Business or Residence Address (Number and Street, City, State, Zip Code) c/o Alinda Capital Partners LLC, 599 Lexington Avenue, Suite 1803, New York, NY 10022								
* of the General Partner ** D	irector of the Gener	al Partner of the General Pa	rtner						

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					B. INFO	ORMATIC	N ABOUT	OFFERI	VG					
													Yes No	
1. Has the	e issuer sold	, or does th	e issuer inte	end to sell,	to non-accre	edited inves	stors in this	offering?		****************			🗅 🗖	
	Answer also in Appendix, Column 2, if filing under ULOE.													
2. What i	s the minim	um investm	ent that wil	l be accepte	ed from any	individual	?						\$10,000,000	ķ
* The Gene			U										Yes No	
	he offering p													
solicita registe	he informati ation of purc red with the or dealer, yo	hasers in co SEC and/o	onnection w r with a stat	rith sales of te or states,	securities is list the nam	n the offeri	ng. If a pers oker or deal	on to be lis	ted is an as	sociated pe	rson or ager	it of a broke	ration for er or dealer d persons of such	ıa
Full Name (Last name f	irst, if indiv	vidual)											
C.P. Eaton P	artners, LLC	3												
Business or	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)								
143 Rowayto	on Avenue, l	Rowayton,	CT 06853											
Name of Ass	sociated Bro	ker or Deal	er											
States in Wh	ich Person I	isted Has	Solicited or	Intends to	Solicit Purc	hasers								
(Check	"All States"	or check i	ndividual S	tates)				•••••				•••••	☐ All States	
[AL] [IL] [MT]	[AK] [<u>IN]</u> [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [<u>NJ</u>]	[CO] [LA] [NM]	[CT] [ME] [<u>NY</u>]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [<u>OH]</u>]	[GA] [MN] [OK]	[HI] [MS] [OR]	[ID] [MO] [<u>PA</u>]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Name (I	Last name fi	rst, if indiv	idual)											
Business or l	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	ode)								
Name of Ass	ociated Bro	ker or Deal	er											
States in Wh														
(Check	"All States"	or check i	ndividual S	tates)						•••••	***************************************		☐ All States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI] Full Name ([SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		_
1 411 1 141110 (Last Harrie 1		ladaij											
Business or I	Residence A	ddress (Ni	umber and S	Street City	State Zin (ode)								
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Name of Ass	ociated Bro	ker or Deal	er											
States in Wh	ich Person L	isted Has S	Solicited or	Intends to S	Solicit Purcl	nasers								
(Check "All States" or check individual States)														
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	E OF PROCEEDS	-
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$0	\$0
	Equity	\$0	
	□ Common □ Preferred		
	Convertible Securities (including warrants)	\$0	\$0
	Partnership Interests	\$1,000,000,000*	
	Other (Specify)	\$0	
	Total	\$1,000,000,000*	
2	* In the aggregate, with one or more affiliated funds that the General Partner may establish. The General Partner retains the right to accept total capital commitments in excess of this amount. Answer also in Appendix, Column 3, if filling under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	3	\$65,000,000
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
		Type of Security	Dollar Amount Sold
	Type of offering		\$
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	······································	■ \$*
	Printing and Engraving Costs		■ \$*
	Legal Fees		s *

* The Fund and the affiliated funds will bear all legal and other expenses incurred in the formation of the Fund and the offering of the interests (other than placement fees), up to a combined amount not to exceed \$1.5 million. Organizational expenses in excess of this amount, and any placement fees, will be paid by the Fund and the affiliated funds but borne by its manager through a 100% offset against the management fee.

\$1,500,000*

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Accounting Fees

Engineering Fees

Sales Commissions (specify finders' fees separately)

Other Expenses (identify)

Total

amount for any purpose is not known, furnish an	dicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the nount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed ust equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.								
		Payments to Officers, Directors, & Affiliates	Payments To Others						
Salaries and fees		\$20,000,000*#	□\$						
Purchase of real estate		□\$	□\$						
Purchase, rental or leasing and installation of r	nachinery and equipment	□\$	□\$						
Construction or leasing of plant buildings and	Construction or leasing of plant buildings and facilities								
Acquisition of other businesses (including the used in exchange for the assets or securities of		□\$							
Repayment of indebtedness		□\$	□\$						
Working capital	Working capital								
	Other (specify): Investments								
		□\$	□\$						
		\$20,000,000*#	\$978,500,000#						
Total Payments Listed (columns totals added)	Total Payments Listed (columns totals added)								
	D. FEDERAL SIGNATURE								
	he undersigned duly authorized person. If this notice is filed rities and Exchange Commission, upon written request of its								
ssuer (Print or Type)	Signature Multing	Date	st 21, 2006						
Iame of Signer (Print or Type)	Title of Signer (Print or Type)		22 21, 2000						
anjay Khettry	Director of Alinda Parallel Fund GP I, I I, L.P., the general partner of Alinda								

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

\$998,500,000#

Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in

response to Part C - Question 4 a. This difference is the "adjusted gross proceeds to the issuer."

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

^{*} Estimate of 12 months' management fee assuming capital commitments in the amount of the Aggregate Offering Price.

[#] Dollar amount represents the combined dollar amounts of the Fund and the affiliated funds.